



NAFOA's Annual Conference
September 3-4, 2008
The Palmer House Hilton, Chicago, IL

CPE Information

We hope you will make your plans to join NAFOA at our Annual Conference. This conference will feature workshops and discussions focused on access to capital and ensuring the financial success of Tribes.

Learning Objectives: The conference serves Tribes that are advanced in their financial holdings and dealings and want to expand their knowledge base in order to protect the futures of their Tribes, as well as providing basic finance models and strategies for Tribes that are newly or moderately sophisticated in their financial holdings.

- Learn financing options for Tribal projects, including debt management tools, EPM, IRS/tax regulations, risk management, access to capital issues
- Learn investment strategies, how to formalize governance of investment management, and SRI
- Learn economic development options/considerations including CDFI's, Energy, Gaming, Diversification, 8a's
- Learn Accounting and Reporting basics for Tribes, their casinos, and other tribal enterprises
- Learn about Fiduciary Responsibility
- Learn about other areas that impact the financial strength of Tribes including Pension Protection Act, Sovereignty.
- Learn how to effectively present and discuss this information with non-finance personnel
- Learn how to make more informed financial decisions for your Tribe

The program level is intermediate, no advanced preparation required, and the delivery method is Group-Live. Program Prerequisites are a basic understanding of Tribal finances and the financial goals of your Tribe.

**The exact number of CPE credits you can earn at this event will be posted once the agenda is completed.



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